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# CDMS Update

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Version 8.06.00

December, 2007

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## CDMS 8.06.00 Highlights

Here are some of the new features you can find in CDMS Version 8.06.00. For a complete list, please read the **CDMS 8.06.00 Release Notes**.



### Download Software Patches from the Internet

**The Software Updates now can install CDMS Software Patches** from the internet.

This application is found on the System Utilities Applications menu and is the same procedure used to install all CDMS Software Releases.

**Requirements:**

- The Unix Server must be running version 5.0.4, 5.0.5, 5.0.6, or 5.0.7 of the SCO Operating System.
- At least one workstation connected to the Unix Server must have access to the internet.

**Features:**

- Patches can be downloaded at any time and as often as desired.
- Users can stay on the system while patches are installed.
- Only patches for the version of CDMS running on your system will be installed.
- This feature is available immediately with the installation of CDMS Version 8.6.



### ASCII Downloads Include Column Descriptions

**Column headings are just one of the new features** added to all of the CDMS ASCII file creation routines. When using MS Excel or another windows spreadsheet application to process CDMS data, a layout sheet was the only way to determine the data reported in each column.

With this release, optionally, the first record in each file contains the heading information for each column of data. Some of the headings have been abbreviated and therefore, referring to the layout guides may still be necessary.

## **ASCII Downloads Include Column Descriptions**

(continued)

Another new addition to all of the ASCII file downloads is the creation of several files for larger data-base processing. MS Excel is limited to processing files with 50,000 records or less. Files like Contract History or Product Master, tend to get very large and would often exceed this limit. To circumvent this limitation, the ASCII File Downloads have been modified to create multiple files each time 49,999 records are written. When more than one file is created, a message appears on the screen noting all of the files that need to be processed for the output collected.

## Screen Limits Removed from Vendor Account Inquiry

**The Vendor Account Inquiry application no longer limits the user** to 40 screens of information. Previous to this release, users had to restart searches in large data bases when a maximum of 40 screens were displayed. This release allows for an unlimited number of screens for any and all options selected.

## User Access Controls "Back-Door" Applications

**The user's Access is now checked** when entering record maintenance options nested in other applications. For instance, while entering a line item on a purchase order, user's had the ability to enter the Product Maintenance application whether or not they had the permission in Access Maintenance. Now their Access is verified through Access Maintenance and no option is available if they are not permitted. Following is a list of the record maintenance screens checked as "back-door" features.

<u>Access to</u>	<u>Checked as a "Back-Door" Feature In</u>
Product Maintenance	Roll Maintenance Order/Invoice Maintenance Purchase Order Maintenance Estimate Maintenance
Order/Invoice Maintenance	Installer Ticket Processing
Job Maintenance	Order/Invoice Maintenance Estimate Maintenance Point of Sale Entry

## Password Control Added to Relieve Inventory Flag

**The ability to control who can change the Relieve Inventory flag** on order line items has been added to each user's Password File record. When the Relieve Inventory flag is set to **N**, either intentionally or not, inventory is not deducted or added back to the system and based on Inventory Control File Settings Screen 6 Field **147. NON-INVENTORY DISTST?**, the General Ledger journal entries may not be made. When done in error, as it has by many users, the results can be hard to trace and correct. Refer to the **Control File Settings** document included in this update package for details on setting up this feature.

## Electronic and Paper W2's and 1099's for 2007

**All changes required by the Social Security Administration** have been added to both the electronic and paper W2 and 1099 reporting procedures. If you process either of these forms using CDMS, you will need to apply this update before January 30, 2008.

Among other publications, you can review the **SSA Electronic Data Transfer (EDT) Procedural Guide** or the **SSA Employer's Guide to Filing Timely and Accurate W-2 Wage Reports**, for instructions and guides to filing W2s either electronically or on paper. You can also check the SSA website at <http://www.ssa.gov/employer> for any other pertinent publications.